

Notice of intent to claim or vary a tax deduction for personal super contributions

You can use this form to either:

- claim an income tax deduction for personal (after tax) contributions you have made to BUSSQ, or
- vary a previously submitted notice of intent by reducing the amount you advised in a previous notice.

Please complete and sign this form and return to: BUSSQ GPO Box 2775, Brisbane Qld 4001

For help completing this form call **1800 692 877**, email super@bussq.com.au or visit bussq.com.au

1 Personal details

BUSSQ member number (if known)

Date of birth (dd/mm/yyyy)

Mr/Mrs/Ms/Miss

Given names

Surname

Contact number or mobile

Email

Street address

Suburb/Town

State

Postcode

Postal address (if different to above)

Suburb/Town

State

Postcode

2 Original notice of intent to claim a tax deduction

Use this section to claim an income tax deduction for contributions you have made to BUSSQ or to claim a tax deduction for an extra amount not detailed on a previous notice.

Financial year ended 30 June

The total personal contributions I have made to BUSSQ in the above financial year

\$

The amount of these personal contributions I will be claiming as a tax deduction

\$

Note: If you have already submitted a notice to claim a tax deduction for personal contributions and you want to claim a tax deduction for an extra amount not detailed on the previous notice, only write the extra amount you want to claim here.

3 Varying a previous notice of intent

Use this section to reduce the amount you claimed as a tax deduction on a previous notice of intent form.

Financial year ended 30 June

The total personal contributions I have made to BUSSQ in the above financial year

\$

The amount I claimed as a tax deduction on my previous notice of intent form

\$

The amount of these personal contributions I will now be claiming as a tax deduction

\$

4 Privacy and other important information

BUSSQ collects and uses your personal information in accordance with the BUSSQ Privacy Statement which is available from our website or by calling 1800 692 877. Please call us if you have any questions about your rights under the privacy legislation.

5 Authorisation and declaration

By signing this form I declare that:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of BUSSQ
- BUSSQ currently holds these contributions
- I have not received these contributions under the First Home Super Saver scheme
- BUSSQ has not started to pay me a superannuation income stream based in whole or part on these contributions
- I have not lodged an Contribution splitting application for the contributions I am claiming as a tax deduction
- I am lodging this notice at the earlier of either:
 - before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, or
 - before the end of the income year following the year in which the contribution was made.
- If I have completed Section 2 above, I have not claimed these personal contributions as a tax deduction in an earlier valid notice of intent.
- If I have completed section 3 above to vary a previous valid notice of intent for these contributions by **reducing** the amount I advised in my previous notice I confirm that either:
 - I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, or
 - I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, or
 - the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.
- I declare all information provided on this form is true and correct
- I am the person named on this form or I have a power of attorney to act on the member's behalf and have supplied to BUSSQ my certified Power of Attorney and identity documentation.



Please sign and date.

Forms without both a signature and date are unable to be processed.

Signature of applicant



Dated (dd/mm/yyyy)

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Once completed and signed please return this form to: BUSSQ GPO Box 2775, Brisbane Qld 4001