

# Investment choice BUSSQ super account

To change your investment choice, simply login to member online at [bussq.com.au](http://bussq.com.au)  
call **1800 692 877** or use this form.

Please complete and sign this form and return by:

- ✉ **Mail to:** BUSSQ GPO Box 2775, Brisbane QLD 4001
- @ **Email to:** [super@bussq.com.au](mailto:super@bussq.com.au)

**Need help?** If you require help completing this form call **1800 692 877** or email [super@bussq.com.au](mailto:super@bussq.com.au)

## 1 Personal details

BUSSQ member number for the account you wish to update (if known)

Date of birth (dd/mm/yyyy)

Title  Given names  Surname

Phone number  Email

Street number  Street address

Suburb/Town  State  Postcode

Postal address (if different to above)

Suburb/Town  State  Postcode

## 2 Investment choice

Select either **Option 1** or **Option 2** by placing an X in the appropriate box, and then complete the action required under that Option

**Option 1**

If you would like your entire current balance, and any future transactions allocated in the same way, then use this column only

**Option 2**

If you would like your current balance and any future transactions allocated in a **different** way, complete both of these columns.

**CHOOSE YOUR OWN INVESTMENT MIX FROM THE FOLLOWING:**

**Pre-mixed options**

Defensive  %

Balanced Growth  %

High Growth  %

**Single asset class options**

Cash  %

Australian Shares  %

Australian (Small Companies) Shares  %

International Shares  %

International (Emerging Markets) Shares  %

**TOTAL MUST EQUAL 100%**

%

**Money that's currently in your account**

**Either** Place an X in this box:

Do not switch my current account balance

**OR** Choose how you would like to switch your current account balance below:

**Switch my current balance to:**

%

%

%

%

%

%

%

%

**Future transactions**

You must complete this column even if there is no change in the way you would like your future transactions allocated.

**Apply my future transactions to:**

%

%

%

%

%

%

%

%

### 3 Investment switches

Switches received before the daily cut off are effective two business days\* later, except where there are public holidays.

Unit prices are declared daily and the daily cut off time is 6pm (AEST/AEDT)

\*\*AEST = Eastern Standard Time (eg. during winter, 6pm in QLD)

AEDT = Eastern Daylight Time (eg. during summer, 5pm in QLD)

\*A business day is a day that is not a Saturday, Sunday, national public holiday or public holiday specific to Sydney, NSW.

### 4 Privacy and other important information

BUSSQ collects, uses and discloses your personal information in accordance with the BUS SQ Privacy Policy and Privacy Collection Statement which is available from our website or by calling **1800 692 877**. You do not have to provide your personal information, but we may not be able to administer your account if you don't. The Privacy Policy confirms to who and when we may disclose your personal information including if required by law or court/tribunal order, or with your permission. Please call us if you have any questions about your rights under the privacy legislation.

### 5 Authorisation and declaration

Please direct my current account balance and all future transactions made by me and/or on my behalf to the investment choice option(s) I have nominated on this form.

I declare that:

- I have received, read and understood all of the information that I reasonably require, in order to make an informed decision about my investment options. BUS SQ's privacy statement and Product Disclosure Statement(s) are all readily available from **bussq.com.au** and I can contact BUS SQ at any time, if I require assistance.
- I acknowledge that BUS SQ has recommended that I seek financial advice before making any investment decision.
- I understand and accept that investment carries risk; that the return on my investment may be positive or negative.
- It is my intention that BUS SQ act upon my instructions contained in this form as soon as practicable and that these instructions will supersede all previous investment elections.
- I understand that once I make an investment choice, it cannot be reversed. A further switch can be lodged which will take effect on the relevant date for that particular switch.



#### Please sign and date

Forms without both a signature and date are unable to be processed. **Note:** Digital signatures will not be accepted.

Signature of applicant

Dated (dd/mm/yyyy)

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Once completed and signed please return this form by either:

Mail: BUS SQ GPO Box 2775, Brisbane QLD 4001 or email: [super@bussq.com.au](mailto:super@bussq.com.au)

SIGN  
HERE