

Binding death benefit nomination to a Child Income account

Please complete and sign this form and return by:

Mail to: BUSSQ GPO Box 2775, Brisbane Qld 4001

Need help? If you require help completing this form call **1800 692 877** or email super@bussq.com.au.

1 Personal details

BUSSQ member number (if known)	Date of birth (dd/mm/yyyy)			
<input type="text"/>	<input type="text"/>			
Mr/Mrs/Ms/Miss	Given names	Surname		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Contact number or mobile	Email			
<input type="text"/>	<input type="text"/>			
Street number	Street address	Suburb/Town	Stat	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

2 Binding death nomination to child income beneficiaries

A binding death benefit nomination to a Child Income account allows you to nominate one or more beneficiaries to receive your benefits in the event of your death. Attach a list if the space below is not sufficient. Your nomination will be binding on the Trustee in the event of your death if it meets the conditions outlined on this form and is accepted and approved by the Trustee.



Please note when filling out this section of the form:

- Make sure the beneficiary you nominate is your dependant. Your nomination remains valid for three years from the date it is made.
- Total must equal 100% or this nomination will not be valid. Only whole percentages will be accepted.
- When making a decision on the beneficiary(ies) you wish to nominate please read the Important Information overleaf.
- If your nomination does not meet these conditions it will be invalid and the Trustee will determine who receives the death benefit.

Nomination Status

New Nomination (complete all sections)

Cancel existing nomination (complete sections 1 and 3 only)

In the event of my death, I direct the Trustee to pay my Death benefit from BUSSQ to the individual(s) I have nominated below:

First child's full name

Date of birth (dd/mm/yyyy)

How much? %

Fifth child's full name

Date of birth (dd/mm/yyyy)

How much? %

Second child's full name

Date of birth (dd/mm/yyyy)

How much? %

Sixth child's full name

Date of birth (dd/mm/yyyy)

How much? %

Third child's full name

Date of birth (dd/mm/yyyy)

How much? %

Seventh child's full name

Date of birth (dd/mm/yyyy)

How much? %

Fourth child's full name

Date of birth (dd/mm/yyyy)

How much? %

Eighth child's full name

Date of birth (dd/mm/yyyy)

How much? %

TOTAL MUST EQUAL 100%

3 Authorisation and Declaration

Important Information

Once you have made your nomination and a fully completed form has been received by the Trustee, the nomination is legally binding so long as it remains valid. The Trustee of BUSSQ must act in accordance with your nomination of beneficiaries. There are strict rules on how a binding nomination of beneficiaries must be made, amended or cancelled by a member. Please note the following conditions that apply to binding nominations of beneficiaries:

- Nominations and amendments can only be accepted on a form which is approved by the Trustee. This form is an approved form.
- A beneficiary is defined as your dependant child including biological, adopted and step-children under the age of 18.
- If at the time of death your nominated beneficiary is not a dependant under the above definition, your nomination will be invalid. If you require assistance with your nomination, BUSSQ recommends that you seek guidance from your legal representative.
- You must specify the proportion of your benefit each beneficiary is to be paid and allocate the total benefit, on this form. If your allocation does not total 100% the entire nomination will be invalid.
- The nomination must be signed by you and two witnesses, both of whom must be at least 18 years of age and not nominated as beneficiaries.
- **Your nomination remains valid for three years from the date it is made. Each year the Trustee will notify you of the details of your nomination and its expiry date on your Member Statement.**
- Your nomination may be renewed or amended at any time by submitting a new approved form to the Trustee. The new nomination will be valid for three years from the date it is made and replace any previous nomination.
- It is your responsibility to keep your nomination up to date by completing a new form every three years. Where your nomination is valid and in effect at the date of your death, the Trustee must pay your Death Benefit in accordance with your nomination. If your preferred beneficiaries change or you have more children you should complete a new form.
- If you do not nominate a beneficiary or your nomination has expired, has been cancelled, has not been received by the Trustee before your death, or is otherwise invalid, the Trustee will determine who receives your Death Benefit.
- Before entering into a Binding Death Benefit Nomination you should seek professional advice to understand the tax consequences and consider the suitability of the nomination for your specific needs.
- The information in this form is general information only and does not take into account your individual objectives, financial situations or needs.

Independent witness

Witness A – I declare that the below Declaration was signed and dated by the member in my presence and that I am aged 18 years and over and am not a nominated beneficiary of the member.

Full name of witness A

Signature of witness



Dated (dd/mm/yyyy)

/ / 20

Witness B – I declare that the below Declaration was signed and dated by the member in my presence and that I am aged 18 years and over and am not a nominated beneficiary of the member.

Full name of witness B

Signature of witness



Dated (dd/mm/yyyy)

/ / 20


NOTE: THIS FORM MUST BE WITNESSED AT THE TIME IT IS SIGNED AND DATED BY THE MEMBER

Member Declaration

I declare that:

- I have read the BUSSQ Privacy Policy and understand how the Trustee intends to protect and use the information that I send them.
- I have read and understand the Important Information contained in this form.

Signature of applicant



Dated (dd/mm/yyyy)

/ / 20

SIGN
HERE

SIGN
HERE

SIGN
HERE